2nd Draft – Proposed Template with Annotations

Conservation Easement Defense Strategy Working Group

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Article 1 – Definitions

2008 Original Template	2017 Proposed Template	Annotations
1.1 For the purposes of this Agreement, the	1.1 For the purposes of this Agreement, the	For "Agreement", it was concerning
following words and phrases shall have the	following words and phrases shall have the	that the template was advertising that these agreements could be amended
following meanings:	following meanings:	from time to time. This provision has been removed and a subsequent
(a) "Act" means the Conservation Land Act,	(a) "Act" means the Conservation Land Act,	section will be added later in the
RSO 1990, c. C.28, as amended, and any	RSO 1990, c. C.28, as amended, and any	template concerning amendments.
statute that may be enacted to modify or	statute that may be enacted to modify or	
replace this Act.	replace this Act.	 Slightly changed the wording for "Conservation Values" to create a
(b) "Agreement" or "this Agreement" means	(b) "Agreement" or "this Agreement" means	more defined/specific term.
this Agreement and the schedules attached	this Agreement and the schedules attached. []	
hereto as at the date hereof and as amended	(c) "Conservation Body" means a conservation	 For both "Covenants" and "Easements", the definitions have
from time to time.	body as defined in the Act.	been cut off after "and forming part of this agreement".
(c) "Conservation Body" means a conservation	(d) "Conservation Values" means the	tins agreement.
body as defined in the Act.	biodiversity, ecological functions and other	The original template had a typo
(d) "Conservation Values" means the features	natural features of the Lands to be conserved	under the definition of "Lands".
and/or functions to be conserved through this	through this Agreement, which are more	"Situate" has been changed to
Agreement, which are more specifically set	specifically set out in the Baseline Report.	"Situated".
out in the Baseline Report	specifically set out in the Baseline Report.	"Register" has been added to the list
out in the baseline Report	(e) "Covenants" mean the covenants set out in	of definitions to incorporate the
(e) "Covenants" mean the covenants set out in	Article 4 and Schedule B attached to and	contemporary context in which the
Article 4 and Schedule B attached to and	forming part of this Agreement. []	term will be used in the new model.
forming part of this Agreement, as the same		
may be waived, varied or released by the	(f) "Easement" means the easement set out in	 In "report" reference has been made
Conservation Body in accordance with this	Article 5 and Schedule C attached to and	to Conservation Values for greater

Agreement.

- (f) "Easement" means the easement set out in Article 5 and Schedule C attached to and forming part of this Agreement, as the same may be waived, varied or released by the Conservation Body in accordance with this Agreement.
- (g) "Lands" means the lands and premises of the Owner situate in the Province of Ontario and more particularly described in Schedule A attached to and forming part of this Agreement, and includes any buildings, structures and improvements now existing or constructed during the Term.
- (h) "Management Plan" means a Management Plan which may be developed for the Lands, including all of the restrictions, obligations and rights included therein where they do not conflict with the Covenants and rights in this Agreement.
- (i) "Owner" means the above-named party of the First Part and any person who at any time after registration of this Agreement becomes the registered owner of the Lands or any part thereof or any ownership interest therein, including being a trustee for any beneficial owner of the Landsⁱ.

forming part of this Agreement. []

- (g) "Lands" means the lands and premises of the Owner situated in the Province of Ontario and more particularly described in Schedule A attached to and forming part of this Agreement, and includes any buildings, structures and improvements now existing or constructed during the Term.
- (h) "Management Plan" means a Management Plan which may be developed for the Lands, including all of the restrictions, obligations and rights included therein where they do not conflict with the Covenants and rights in this Agreement.
- (i) "Owner" means the above-named party of the First Part and any person who at any time after registration of this Agreement becomes the registered owner of the Lands or any part thereof or any ownership interest therein, including being a trustee for any beneficial owner of the Lands.
- (j) "Protected Area" means that part of the Lands that is identified as Part [insert number] on Reference Plan [insert number] and/or on map X in Schedule X.
- (k) "Register" means to register the interest

clarity.

 The Ontario Land Registry has shown deference towards these agreements being made in perpetuity rather than for 999 years. The definition of "Term" has been changed accordingly.

(j) "Protected Area" means that part of the	using Ontario's Land Registration System.	
Lands that is identified as Part [insert number] on Reference Plan [insert number] and/or on map X in Schedule X.	(I) "Report" means the Baseline Documentation Report describing the Lands and documenting the values, including for	
(k) "Report" means the Baseline	greater certainty the Conservation Values, and	
Documentation Report describing the Lands	features and current uses of the Lands,	
and documenting the values and features and	attached or referred to in Schedule D of this	
current uses of the Lands, attached or	Agreement.	
referred to in Schedule D of this Agreement.	(m) "Term" means the term of this	
(I) "Term" means the term of this Agreement,	Agreement, being from and including the date	
being from and including the date of this	of this Agreement and lasting in perpetuity, or	
Agreement, to the nine hundred and ninety-	the date the Covenants and Easement cease to have effect in accordance with this	
ninth anniversary of the date of this	Agreement.	
Agreement, or the date the Covenants and		
Easement cease to have effect in accordance		
with this Agreement, whichever date shall first		
occur.		

Article 2 – Representations and Warranties

2008 Original Template	2017 Proposed Template	Annotations
2.1. The Owner covenants and warrants that	2.1. The Owner covenants and warrants that	
the Owner is the legal, beneficial and	the Owner is the legal, beneficial and	
registered owner of the Lands with good title	registered owner of the Lands with good title	
thereto, subject only to the following	thereto, subject only to the following	

encumbrances:	encumbrances:	
[Insert brief descriptions of each encumbrance, such as a mortgage or an existing utility easement, with its date and instrument registration number.]	[Insert brief descriptions of each encumbrance, such as a mortgage or an existing utility easement, with its date and instrument registration number.]	
2.2. The parties represent and warrant to each other that the Report accurately describes the Lands, including the current use and the significant Conservation Values of the Lands, and is intended to serve as an objective information base for monitoring compliance with this Agreement.	2.2. The parties represent and warrant to each other that the Report accurately describes the Lands, including the current use and the significant Conservation Values of the Lands, and is intended to serve as an objective information base for monitoring compliance with this Agreement.	
2.3. The Lands include significant Conservation Values which are described in the Report [and/or in a Schedule] and which the Owner and the Conservation Body have agreed to protect and enhance.	2.3. The Lands include significant Conservation Values which are described in the Report [and/or in a Schedule] and which the Owner and the Conservation Body have agreed to protect and enhance. The Conservation Values outlined in the Agreement correspond to section 3(2)[insert subsection] of the Act.	 To provide clear statutory alignment, s. 3(2) of the Conservation Land was referenced in addition to the Report/schedule in this section. This section brought up lots of debate among the OLTA CEA working group and has been flagged as a section that needs further discussion as to the wording.
2.4. The Conservation Body covenants and warrants that it is a corporation incorporated under [Part III of the Ontario Corporations Act, or Part II of the Canada Corporations Act, or other legal reference that establishes a qualified Conservation Body], that it is a	2.4. The Conservation Body covenants and warrants that it is a corporation incorporated under [Part III of the Ontario Corporations Act, or Part II of the Canada Corporations Act, or other legal reference that establishes a qualified Conservation Body], that it is a charity registered under the Income Tax Act	

charity registered under the Income Tax Act (Canada) and that it is a Conservation Body within the meaning of the Act.	(Canada) and that it is a Conservation Body within the meaning of the Act.	
2.5. The Owner covenants and warrants that spousal consent is not necessary to this Agreement under the provisions of the Family Law Act, R.S.O. 1990 c.F.3, unless the Owner's spouse has executed this Agreement.	2.5. The Owner covenants and warrants that spousal consent is not necessary to this Agreement under the provisions of the Family Law Act, R.S.O. 1990 c.F.3, unless the Owner's spouse has executed this Agreement.	 This section has been flagged by the OLTA working group and will need revision. Additional discussion around most appropriate wording is recommended for this section. Reference will need to be made to Schedule "F".

<u>Article 3 – Intention</u>

2008 Original Template	2017 Proposed Template	Annotations
3.1 It is the purpose and intention of the parties that this Agreement will ensure the [reference the operative words of the purposes in subsection 3(2) of the Conservation Land Act] of the Lands and will prevent any use of the Lands that will damage or destroy its Conservation Values or prevent	3.1 The purpose of this Agreement is to conserve the Conservation Values of the Lands in order to protect the important hydrological and ecological features and function, and maintain the continuity and quality of the natural vegetation and wildlife habitat on the Lands. [add in relevant high level specifics of	 Changed to a two-part intention statement. The first would reflect the intention as set out in the Act, and the second part is tailored to the Land. This required breaking down article 3.1 into two parts.
their restoration and enhancement. More specifically, it is intended that the use of the Lands will be restricted to [agricultural/forestry/wildlife management/other] uses that are consistent with the primary intention of the parties.	the property that relate to this purpose]	This section along with section 3.2 has been flagged by the OLTA working group. Additional discussion around most appropriate wording is recommended for this section

N/A	3.2 The Agreement sets out restrictions on the use of the Lands in order to achieve these conservation purposes.	 As stated above, created two independent statements out of the initial purpose and intention provision.
3.2 There is public interest and benefit in the conservation, maintenance, restoration and enhancement of the Conservation Values and features of the Property and the wildlife thereon.	3.3 There is public interest and benefit in the conservation, maintenance, restoration and enhancement of the Conservation Values and features of the Property and the wildlife thereon.	
3.3 This Agreement is to be construed, interpreted, performed and applied so as to give effect to the purpose and intent of this Agreement and to enforce the Covenants and Easement.	3.4 This Agreement is to be construed, interpreted, performed and applied so as to give effect to the purpose and intent of this Agreement and to enforce the Covenants and Easement. If any provision in this instrument is found to be ambiguous, an interpretation consistent with the purpose of this Agreement that would render the provision valid shall be favored over any interpretation that would render it invalid.	 Provision added to provide clarity on the issue of ambiguity in the interpretation of any part of the agreement.
N/A	3.5 The parties acknowledge that the Easements and Covenants will be enforceable regardless of changes to the economic viability of the land.	 Provision included outlining that any changes to the land over time such as finding valuable resources doesn't have any impact on the intention of the parties at the time of the agreement.
N/A	3.6 If any provision of this Agreement or the application of any provision to a particular person or circumstance is found to be invalid, the remainder of this Agreement and the application of such provision to any other person or in any other circumstance will remain valid.	Provision included regarding severability.

Article 4 – Covenants

2008 Original Template	2017 Proposed Template	Annotations
4.1 The Owner reserves to [his/her/it] self, and to its successors and assigns and any transferee therefrom, all rights accruing from ownership of the Lands, including the right to engage in, or permit or invite others to engage in, all uses of the Lands that are not expressly prohibited herein and that are not inconsistent with the purpose and terms of this Agreement.	4.1 The Owner reserves to [his/her/it] self, and to its successors and assigns and any transferee therefrom, all rights accruing from ownership of the Lands, including the right to engage in, or permit or invite others to engage in, all uses of the Lands that are not expressly prohibited herein and that are not inconsistent with the purpose and terms of this Agreement.	 The original approach of using a schedule for Covenants has been maintained rather than providing a list of restrictions in the article itself. This item has been flagged by the OLTA working group. Additional discussion around most appropriate wording is recommended for this section
4.2 The parties covenant and agree that the Covenants shall be deemed to be covenants governed by and having the benefit of the Act, that from the registration of this Agreement the burden of such Covenants shall run with and bind the Lands and every part thereof to which they apply, and the benefit thereof shall enure to the Conservation Body for the Term.	4.2 The parties covenant and agree that the Covenants, as categorized by s.3(2) [reference applicable subsection] of the Conservation Land Act, will be deemed to be restrictive covenants governed by and having the benefit of the Act, that from the registration of this Agreement the burden of such Covenants will run with and bind the Lands and every part thereof to which they apply, and the benefit thereof will enure to the Conservation Body for the Term.	"Shall has been replaced by "will". "Shall" has been banished from regulations and laws in many jurisdictions such as British Columbia as it is open to various interpretations. The use of this word has been flagged and will require further discussion. In the past decade Ontario has enacted dozens of laws, regs and policies using the phrase "shall be consistent with" in laws related to planning to promote better land planning and conservation.
		Reference was made to the fact that any covenant mentioned in the

4.3 No waiver, release or variance of the Covenants or Easements of this Agreement may be effected without the consent of the Minister of Natural Resources for Ontario or, if this Agreement is in furtherance of an Ecological Gift under the Income Tax Act of Canada, the authorization of the Minister of the Environment for Canada or any replacement entity responsible for enforcing the provisions relating to Ecological Gifts, if such consent or authorization is necessary.	4.3 No waiver, release or variance of the Covenants or Easements of this Agreement may be effected without the consent of the Minister of Natural Resources and Forestry for Ontario or, if this Agreement is in furtherance of an Ecological Gift under the Income Tax Act of Canada, the authorization of the Minister of the Environment and Climate Change for Canada or any replacement entity responsible for enforcing the provisions relating to Ecological Gifts, if such consent or authorization is necessary.	agreement (whether positive or negative in nature) will legally need to be considered a "restrictive covenant" as outlined in section 3(10) of the Conservation Land Act. • For greater certainty in this section, reference was made to the subsection of s. 3(2) of the Conservation Land Act that the Conservation Easement at hand falls under. • The ministry names in the original template for the MNRF and ECCC are outdated.
4.4 The Owner shall not use the Lands nor permit any use of the Lands that will damage or destroy the Conservation Values of the Lands or prevent their restoration and enhancement. Without limiting the generality of the foregoing, the Owner expressly covenants and agrees that, except with the prior written approval of the Conservation Body, the Owner shall abide by the Covenants.	4.4 The Owner will not use the Lands nor permit any use of the Lands that will damage or destroy the Conservation Values of the Lands or prevent their restoration and enhancement. Without limiting the generality of the foregoing, the Owner expressly covenants and agrees that [] they will abide by the Covenants.	 The language used in section 4.4 of the original template, specifically the caveat "except with the prior written approval of the Conservation Body" was too broad and gives the Conservation Body far too much latitude. There are no criteria for decision making. "Shall has been changed to "will"

<u>Article 5 – Easement</u>

2008 Original Template	2017 Proposed Template	Annotations
5.1 The parties covenant and agree each with	5.1 The parties covenant and agree each with	
the other that the Easement set out in	the other that the Easement set out in	
Schedule C shall be deemed to be an	Schedule C shall be deemed to be an	
easement governed by and having the benefit	easement governed by and having the benefit	
of the Act, that the burden of the Easement	of the Act, that the burden of the Easement	
shall run with and bind the Property and every	shall run with and bind the Property and every	
part thereof from the registration of this	part thereof from the registration of this	
Agreement so long as the Covenants are in	Agreement so long as the Covenants are in	
effect, and the benefit of the Easement shall	effect, and the benefit of the Easement shall	
enure to the Conservation Body.	enure to the Conservation Body.	
5.2 The rights described in Article 5.1 and	N/A	 Lawyers and other readers
Schedule C are collectively referred to as the		interpreting the template may
"Easement."		question why this provision is a
		different version of the actual
		definition of "Easement". Having
		already provided the definition above,
		section 5.2 may create unnecessary
		confusion for the readers.
5.3 No right of access by the general public to	5.2 No right of access by the general public to	
any portion of the Lands is conveyed by this	any portion of the Lands is conveyed by this	
Agreement.	Agreement.	
N/A	5.3 The parties covenant and agree that any	The Land Registry Office has indicated
	subsequent owners of the Lands subject to	that this provision will be necessary in
	the easement will require the interest to be	agreements of this nature going
	registered through the Land Registry Office.	forward.

Article 6 – Owner's Obligations and Indemnity

2008 Original Template	2017 Proposed Template	Annotations
6.1 The Owner shall, at the expense of the Owner, continue to care for and operate the	6.1 The Owner shall, at the expense of the Owner, continue to care for and operate the	Minimum limit raised to \$3 million to further conform with the CEAs
Lands as would a careful and prudent owner.	Lands as would a careful and prudent owner.	available online. This section will need
In particular, and without limiting the	In particular, and without limiting the	to be revised.
generality of the foregoing, the Owner shall:	generality of the foregoing, the Owner shall:	
		This item has been flagged. Additional
(a) maintain the Lands and keep the	(a) maintain the Lands and keep the	discussion around most appropriate
improvements thereon in a good and sound	improvements thereon in a good and sound	wording is recommended for this
state of repair, and keep the Lands free of	state of repair, and keep the Lands free of	section.
construction liens; carry and maintain at all	construction liens; carry and maintain at all	
times adequate comprehensive general	times adequate comprehensive general	
liability insurance with an inclusive limit of not	liability insurance with an inclusive limit of not	
less than two million dollars (\$2,000,000.00)	less than three million dollars (\$3,000,000.00)	
per occurrence for property damage, bodily	per occurrence for property damage, bodily	
damage and personal injury, with the	damage and personal injury, with the	
Conservation Body being identified as an	Conservation Body being identified as an	
additional insured thereunder, and	additional insured thereunder, and	
provide the Conservation Body with evidence	provide the Conservation Body with evidence	
of such coverage not less than annually; and	of such coverage not less than annually; and	
(b) pay as they become due municipal and	(b) pay as they become due municipal and	
provincial taxes, rates and fees charged or	provincial taxes, rates and fees charged or	
levied against the Lands, including any that	levied against the Lands, including any that	
may be charged or levied against the	may be charged or levied against the	
Conservation Body by reason of this	Conservation Body by reason of this	
Agreement and the rights transferred	Agreement and the rights transferred	
hereunder, and all charges for utilities, public	hereunder, and all charges for utilities, public	
or otherwise, and provide the	or otherwise, and provide the	

Conservation Body with evidence of such	Conservation Body with evidence of such	
payments on its reasonable request.	payments on its reasonable request.	
6.2 The Owner shall and does hereby indemnify and save harmless the Conservation Body, its directors, officers, employees, agents and contractors from and against any and all actions, causes of action, suits, claims, demands by or on behalf of any person arising out of or occasioned by any act or omission, negligent or otherwise, in the use and maintenance of the Lands by the Owner, any licensee or lessee thereof or anyone for whom the owner is in law responsible. The Owner shall and does hereby further indemnify the Conservation Body from and against any penalty or tax imposed under the Income Tax Act (Canada) arising from any change in the use of the Lands or any part of the Lands certified as ecologically sensitive land under the Income Tax Act (Canada),	6.2 The Owner shall and does hereby indemnify and save harmless the Conservation Body, its directors, officers, employees, agents and contractors from and against any and all actions, causes of action, suits, claims, demands by or on behalf of any person arising out of or occasioned by any act or omission, negligent or otherwise, in the use and maintenance of the Lands by the Owner, any licensee or lessee thereof or anyone for whom the owner is in law responsible. The Owner shall and does hereby further indemnify the Conservation Body from and against any penalty or tax imposed under the Income Tax Act (Canada) arising from any change in the use of the Lands or any part of the Lands certified as ecologically sensitive land under the Income Tax Act (Canada),	This section may become problematic. In the Land Registry's upcoming bulletin on CEAs, the text reads: "In general, "save harmless" (indemnity) agreements tendered by certain conservation bodies for registration have been determined to be unregistrable pursuant to EM 199204".
which penalty or tax shall be paid by the	which penalty or tax shall be paid by the	
Owner to the Conservation Body or as the	Owner to the Conservation Body or as the	
Conservation Body shall direct.	Conservation Body shall direct.	
6.3 No less than ten (10) days in advance of a transfer of the fee simple title to or a possessory interest in the whole or any part of the Property, the Owner shall pay to the Conservation Body two (2) percent of the sale price or make alternative arrangements for such payment to the satisfaction of the Conservation Body. A lease of less than five (5) years total duration and all transfers by bequest, by right of survivorship, or for no or	6.3 No less than ten (10) days in advance of a transfer of the fee simple title to or a possessory interest in the whole or any part of the Property, the Owner shall pay to the Conservation Body two (2) percent of the sale price or make alternative arrangements for such payment to the satisfaction of the Conservation Body. A lease of less than five (5) years total duration and all transfers by bequest, by right of survivorship, or for no or	

nominal consideration up to a value of fifty	nominal consideration up to a value of fifty	
(50) dollars are exempt from this provision.	(50) dollars are exempt from this provision.	
Any failure to make such payment shall be a	Any failure to make such payment shall be a	
debt with interest at the rate of five (5)	debt with interest at the rate of five (5)	
percentage points above the prime rate of	percentage points above the prime rate of	
interest from time to time charged by the	interest from time to time charged by the	
Bank of Canada and shall be a charge upon	Bank of Canada and shall be a charge upon	
the whole Lands enforceable in the same	the whole Lands enforceable in the same	
manner as a mortgage, and shall be	manner as a mortgage, and shall be	
recoverable by the Conservation Body in a	recoverable by the Conservation Body in a	
court of law.	court of law.	
6.4 The Owner shall give prompt notice to the	6.4 The Owner shall give prompt notice to the	
Conservation Body of any proposals or	Conservation Body of any proposals or	
processes involving activities that could	processes involving activities that could	
potentially affect the Lands or within five	potentially affect the Lands or within five	
hundred (500) metres of the Lands of which	hundred (500) metres of the Lands of which	
the Owner becomes aware which may have	the Owner becomes aware which may have	
any impact on the Lands in order to give the	any impact on the Lands in order to give the	
Conservation Body the opportunity to	Conservation Body the opportunity to	
participate in relevant processes. Except as	participate in relevant processes. Except as	
required by law, the Owner shall not permit	required by law, the Owner shall not permit	
any access to the Lands under the Aggregate	any access to the Lands under the Aggregate	
Resources Act, R.S.O. 1990, c. A.8, the Mining	Resources Act, R.S.O. 1990, c. A.8, the Mining	
Act, R.S.O. 1990, c.M.14, either as amended or	Act, R.S.O. 1990, c.M.14, either as amended or	
replaced, or any other legislation for the	replaced, or any other legislation for the	
purposes of extracting aggregates, minerals,	purposes of extracting aggregates, minerals,	
water or any other resources, without	water or any other resources, without	
obtaining the prior written consent of the	obtaining the prior written consent of the	
Conservation Body.	Conservation Body.	
6.5 The Owner shall give notice to the	6.5 The Owner shall give notice to the	
Conservation Body of any change in the	Conservation Body of any change in the	
ownership of or any interest in the Lands and	ownership of or any interest in the Lands and	
·	·	
the Conservation Body shall give notice to the	the Conservation Body shall give notice to the	<u> </u>

Owner of any assignment of the interest of	Owner of any assignment of the interest of	
the Conservation Body under article 9.5 of this	the Conservation Body under article 9.5 of this	
Agreement. Any such notice shall include the	Agreement. Any such notice shall include the	
name and address of the new party and	name and address of the new party and	
shall be given at least ten (10) days prior to	shall be given at least ten (10) days prior to	
the change of interest.	the change of interest.	
6.6 The Owner shall not transfer or permit any	6.6 The Owner shall not transfer or permit any	
mortgagee to transfer any ownership interest	mortgagee to transfer any ownership interest	
in the Lands without requiring the transferee	in the Lands without requiring the transferee	
to acknowledge in writing (by	to acknowledge in writing (by	
acknowledgement addressed and delivered to	acknowledgement addressed and delivered to	
the Conservation Body) the priority of this	the Conservation Body) the priority of this	
Agreement and the interest of the	Agreement and the interest of the	
Conservation Body thereunder, and will not	Conservation Body thereunder, and will not	
lease or licence the Lands or any part thereof	lease or licence the Lands or any part thereof	
without such lease or licence being made	without such lease or licence being made	
expressly subject to this Agreement. The	expressly subject to this Agreement. The	
failure of the Owner to perform any act	failure of the Owner to perform any act	
required by this Article 6.6 or the preceding	required by this Article 6.6 or the preceding	
Article 6.5 shall not impair the validity of this	Article 6.5 shall not impair the validity of this	
Agreement or limit its enforceability in any	Agreement or limit its enforceability in any	
way.	way.	

Article 7 – Default

2008 Original Template	2017 Proposed Template	Annotations
7.1 In the event of breach or default in the	7.1 If the Conservation Body determines that	Discrepancies have arisen in case law
obligations and Covenants of the Owner	there has been a breach or default in the	concerning what may or may not
under this Agreement, the Conservation Body	obligations and Covenants of the Owner	amount to a breach. To avoid
may take any action available to it at law, in	under this Agreement, they may take any	potential litigation surrounding the

equity, by statute or under this Agreement provided that the Conservation Body shall first give to the Owner written notice of the default, which notice shall specify the nature of the noncompliance and the measures necessary to secure compliance with the terms of this Agreement. If notice of default is given, the Owner shall have sixty (60) days following receipt of the notice of default to complete the required measures and to rectify the noncompliance or default. 7.2 In the event that the Owner has failed to provide compliance within the sixty-day	action available to it at law, in equity, by statute or under this Agreement provided that the Conservation Body shall first give to the Owner written notice of the default, which notice shall specify the nature of the noncompliance and the measures necessary to secure compliance with the terms of this Agreement. If notice of default is given, the Owner shall have sixty (60) days following receipt of the notice of default to complete the required measures and to rectify the noncompliance or default. 7.2 In the event that the Owner has failed to provide compliance within the sixty-day	semantics of what may amount to a breach, the Conservation Body is granted the determination of whether a breach has occurred. Wording has been slightly amended to account for this.
period allowed, the Conservation Body shall be entitled to enter onto the Lands and to complete those works and measures necessary to provide compliance and to remedy the default at the expense of the Owner.	period allowed, the Conservation Body shall be entitled to enter onto the Lands and to complete those works and measures necessary to provide compliance and to remedy the default at the expense of the Owner.	
7.3 If the Conservation Body in its sole discretion determines that circumstances require immediate action to prevent or mitigate damage to the Conservation Values of the Lands, the Conservation Body may pursue its remedies under this article 7 without prior notice to the Owner or without waiting for the expiry of the sixty-day notice period as otherwise required under article 7.1.	7.3 If the Conservation Body in its sole discretion determines that circumstances require immediate action to prevent or mitigate damage to the Conservation Values of the Lands, the Conservation Body may pursue its remedies under this article 7 without prior notice to the Owner or without waiting for the expiry of the sixty-day notice period as otherwise required under article 7.1.	
7.4 The parties recognize that damages based on market value may not be adequate or effective to compensate for destruction of or	7.4 The parties recognize that damages based on market value may not be adequate or effective to compensate for destruction of or	 For this section, monetary compensation should be one of the last options.

restoration of the Conservation Values of the Lands as they existed prior to default or breach of the Agreement. Accordingly, the parties agree that:	restoration of the Conservation Values of the Lands as they existed prior to default or breach of the Agreement. Accordingly, the parties agree that:	
(a) compensation to the Conservation Body in the event of default or breach of the Agreement may be based on market value or restoration or replacement costs, whichever, in the opinion of the court, shall better compensate the Conservation Body; and	(a) compensation to the Conservation Body in the event of default or breach of the Agreement may be based on market value or restoration or replacement costs, whichever, in the opinion of the court, shall better compensate the Conservation Body; and	
(b) in addition and without limiting the scope of the other enforcement rights available to the Conservation Body under this Agreement, the Conservation Body may bring an action or an application for injunctive relief to prohibit or prevent default or the continuance of default under this Agreement.	(b) in addition and without limiting the scope of the other enforcement rights available to the Conservation Body under this Agreement, the Conservation Body may bring an action or an application for injunctive relief to prohibit or prevent default or the continuance of default under this Agreement.	
7.5 All reasonable costs incurred by the Conservation Body in enforcing the terms of this Agreement, including without limitation legal costs and expenses, and any costs of restoration required to remedy any violation of the terms of this Agreement by the Owner shall be paid by the Owner to the Conservation Body. Until paid by the Owner to	7.5 All reasonable costs incurred by the Conservation Body in enforcing the terms of this Agreement, including without limitation legal costs and expenses, and any costs of restoration required to remedy any violation of the terms of this Agreement by the Owner shall be paid by the Owner to the Conservation Body. Until paid by the Owner to	
the Conservation Body, such costs of remedy incurred by the Conservation Body shall be a debt owed by the Owner to the Conservation Body and shall be a charge upon the Lands enforceable in the same manner as a mortgage and recoverable by the	the Conservation Body, such costs of remedy incurred by the Conservation Body shall be a debt owed by the Owner to the Conservation Body and shall be a charge upon the Lands enforceable in the same manner as a mortgage and recoverable by the	

Conservation Body in a court of law.	Conservation Body in a court of law.	
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Article 8 – Notice

2008 Original Template	2017 Proposed Template	Annotations
8.1 Any notice (which term in this article	8.1 Any notice (which term in this article	Option to include an email address
includes any request or waiver) provided or	includes any request or waiver) provided or	has been added to this section.
given hereunder shall be sufficiently given by	given hereunder shall be sufficiently given by	
either party if in writing and delivered by	either party if in writing and delivered by	
hand, sent by facsimile or other means of	hand, sent by facsimile or other means of	
electronic communication or mailed by	electronic communication or mailed by	
prepaid registered post, if to the Conservation	prepaid registered post, if to the Conservation	
Body as follows: [insert details]	Body as follows: [insert details]	
Address:	Address:	
Fax and other contact numbers:	Fax and other contact numbers:	
	Email:	
and if to the Owner as follows:		
	and if to the Owner as follows:	
Address:		
Fax and other contact numbers:	Address:	
	Fax and other contact numbers:	
Any notice so delivered or any notice so	Email:	
forwarded by facsimile or other means of		
communication shall be deemed to have been	Any notice so delivered or any notice so	
given on the next business day following	forwarded by facsimile or other means of	
the day of delivery or forwarding and any	communication shall be deemed to have been	
notice so mailed shall be deemed to have	given on the next business day following	
been given on the fourth business day	the day of delivery or forwarding and any	
following the day of mailing. Either party may	notice so mailed shall be deemed to have	

in any manner aforesaid give notice to the	been given on the fourth business day	
other party of any change in the address or	following the day of mailing. Either party may	
fax number thereof and thereafter the new	in any manner aforesaid give notice to the	
address or fax number shall be the address of	other party of any change in the address or	
such party for the purpose of giving notice	fax number thereof and thereafter the new	
hereunder.	address or fax number shall be the address of	
	such party for the purpose of giving notice	
	hereunder.	

Article 9 – General Provisions

2008 Original Template	2017 Proposed Template	Annotations
9.1 No person who is an Owner shall be liable	9.1 No person who is an Owner shall be liable	
to the Conservation Body for any breach of or	to the Conservation Body for any breach of or	
default in the obligations owed to the	default in the obligations owed to the	
Conservation Body under this Agreement	Conservation Body under this Agreement	
committed after the registration of a transfer	committed after the registration of a transfer	
by such person of all of the interest thereof in	by such person of all of the interest thereof in	
the Lands, provided that the Owner has	the Lands, provided that the Owner has	
delivered to the Conservation Body an	delivered to the Conservation Body an	
acknowledgement and assumption executed	acknowledgement and assumption executed	
by the new registered Owner, acknowledging	by the new registered Owner, acknowledging	
the priority of this Agreement and the interest	the priority of this Agreement and the interest	
of the Conservation Body and assuming the	of the Conservation Body and assuming the	
obligations of an Owner under this	obligations of an Owner under this	
Agreement.	Agreement.	
9.2 The Conservation Body may assign all of its	9.2 The Conservation Body may assign all of its	
interest in this Agreement to any qualified	interest in this Agreement to any qualified	
Conservation Body, including the local	Conservation Body, including the local	
municipality or the conservation authority,	municipality or the conservation authority,	

provided that the Conservation Body shall provide the Owner with written notice of such assignment. The Conservation Body shall not be liable to the Owner for any breach or default in the obligations owed to the Owner under this Agreement committed after notice of the assignment of this Agreement has been given to the Owner 9.3 The Conservation Body shall register this Agreement and any part of it against title to the Lands and the Owner shall execute any document that may be required to allow such registration.	provided that the Conservation Body shall provide the Owner with written notice of such assignment. The Conservation Body shall not be liable to the Owner for any breach or default in the obligations owed to the Owner under this Agreement committed after notice of the assignment of this Agreement has been given to the Owner 9.3 The Conservation Body shall register this Agreement with Ontario's Land Registration System and in accordance with Bulletin No. 2017-xx (number pending). The Owner shall execute any document that may be required to allow such registration. The Agreement must be registered as a notice pursuant to Section 71 of the Land Titles Act.	The wording was amended to incorporate the impending bulletin from the Land Registry Office on CEAs. Reference was also made to the requirement to register the agreement as a notice pursuant to S. 71 of the LTA.
9.4 No failure by the Conservation Body to require performance by the Owner of any provision of this Agreement shall affect the right of the Conservation Body thereafter to enforce such obligation, and no failure by the Owner to perform any of its rights or obligations hereunder shall be taken as a waiver of such performance or the performance of any other obligation in the future. 9.5 Neither the Owner nor the Conservation Body shall be liable to the other hereunder for any damage to or change in the Lands resulting from causes beyond the control of such party, including, without limitation,	9.4 No failure by the Conservation Body to require performance by the Owner of any provision of this Agreement shall affect the right of the Conservation Body thereafter to enforce such obligation, and no failure by the Owner to perform any of its rights or obligations hereunder shall be taken as a waiver of such performance or the performance of any other obligation in the future. 9.5 Neither the Owner nor the Conservation Body shall be liable to the other hereunder for any damage to or change in the Lands resulting from causes beyond the control of such party, including, without limitation,	

accidental fire, flood, storm, earth movement,	accidental fire, flood, storm, earth movement,	
trespass, insect plague or disease. The burden	trespass, insect plague or disease. The burden	
of proving that a particular breach or default	of proving that a particular breach or default	
was due to a cause beyond the control of the	was due to a cause beyond the control of the	
party shall be upon the party claiming	party shall be upon the party claiming	
immunity from such liability.	immunity from such liability.	
9.6 Time shall be of the essence to this	9.6 Time shall be of the essence to this	
Agreement and shall be deemed to remain so	Agreement and shall be deemed to remain so	
notwithstanding any extension of any time	notwithstanding any extension of any time	
limit.	limit.	
9.7 All provisions of this Agreement, including	9.7 All provisions of this Agreement, including	
each of the Covenants, shall be severable and,	each of the Covenants, shall be severable and,	
should any be declared invalid or	should any be declared invalid or	
unenforceable, the validity and enforceability	unenforceable, the validity and enforceability	
of the remaining provisions shall not be	of the remaining provisions shall not be	
affected thereby.	affected thereby.	
9.8 Save as provided herein or ordered by any	9.8 Save as provided herein or ordered by any	
court or tribunal, each party shall be	court or tribunal, each party shall be	
responsible for its own legal fees and related	responsible for its own legal fees and related	
expenses arising from the negotiation and	expenses arising from the negotiation and	
implementation of this Agreement.	implementation of this Agreement.	
9.9 Whenever the Owner should comprise	9.9 Whenever the Owner should comprise	
more than one person, the obligations thereof	more than one person, the obligations thereof	
hereunder shall be joint and several.	hereunder shall be joint and several.	
9.10 This Agreement, including all of the	9.10 This Agreement, including all of the	
Easement and the Covenants, shall run with	Easement and the Covenants, shall run with	
the Lands for the Term or until such time as	the Lands for the Term or until such time as	
the Conservation Body, or its successor or	the Conservation Body, or its successor or	
assign, authorizes a release or partial release	assign, authorizes a release or partial release	
of the terms of this Agreement in	of the terms of this Agreement in	
accordance with the law.	accordance with the law.	
9.11 The Conservation Body may erect signage	9.11 After consultation with the Owner, the	 Section was amended to further
on the Property setting out the existence of	Conservation Body may erect signage on the	conform with modern agreements
, ,		

this Agreement and may otherwise publicize	Property setting out the existence of this	and also requiring preliminary
the existence of this Agreement.	Agreement and may otherwise publicize and	consultation with the Owner.
	communicate with others, including all	
	governmental agencies, regarding the	
	existence of this Agreement.	
9.12 Any amount paid by a party hereunder by	9.12 Any amount paid by a party hereunder by	
reason of the default of the other party shall	reason of the default of the other party shall	
bear interest from the date the amount was	bear interest from the date the amount was	
paid until the date of repayment at a rate	paid until the date of repayment at a rate	
which is the lesser of (i) five (5) percentage	which is the lesser of (i) five (5) percentage	
points over the prime rate of interest from	points over the prime rate of interest from	
time to time charged by the Bank of Canada or	time to time charged by the Bank of Canada or	
(ii) the maximum rate allowed by law.	(ii) the maximum rate allowed by law.	
9.13 This Agreement embodies the entire	9.13 This Agreement embodies the entire	
Agreement of the parties with regard to the	Agreement of the parties with regard to the	
matters dealt with herein, and no	matters dealt with herein, and no	
understandings or agreements, verbal,	understandings or agreements, verbal,	
collateral or otherwise, exist between the	collateral or otherwise, exist between the	
parties except as herein expressly set out.	parties except as herein expressly set out.	
9.14 The headings in the body of this	9.14 The headings in the body of this	
Agreement form no part of the Agreement but	Agreement form no part of the Agreement but	
shall be deemed to be inserted for	shall be deemed to be inserted for	
convenience of reference only.	convenience of reference only.	
9.15 This Agreement shall be read with such	9.15 This Agreement shall be read with such	
changes of gender and number as the context	changes of gender and number as the context	
requires. Any reference to a person shall be	requires. Any reference to a person shall be	
deemed to include a corporation, partnership	deemed to include a corporation, partnership	
or trust.	or trust.	
9.16 This Agreement shall be construed and	9.16 This Agreement shall be construed and	
enforced in accordance with, and the laws of	enforced in accordance with, and the laws of	
Ontario and the laws of Canada applicable	Ontario and the laws of Canada applicable	
shall govern the right of the parties thereto.	shall govern the right of the parties thereto.	
9.17 Each party at the request of the other	9.17 Each party at the request of the other	
party shall execute and deliver such	party shall execute and deliver such	

assurances and do such other acts as may be	assurances and do such other acts as may be	
reasonably required or desirable to give full	reasonably required or desirable to give full	
effect to the provisions and intent of this	effect to the provisions and intent of this	
Agreement.	Agreement.	
9.18 The Parties hereby acknowledge and	9.18 The Parties hereby acknowledge and	The names for both the Minister of
confirm the following:	confirm the following:	Natural Resources and Forestry and
a. The Owner has been advised by the	a. The Owner has been advised by the	the Minister of the Environment and
Conservation Body to obtain independent	Conservation Body to obtain independent	Climate Change have been updated.
legal, financial and tax advice prior to entering	legal, financial and tax advice prior to entering	
into this Agreement and has obtained that	into this Agreement and has obtained that	
advice	advice	
[or: "has elected not to obtain that advice".];	[or: "has elected not to obtain that advice".];	
b. Pursuant to the Act, releasing or amending	b. Pursuant to the Act, releasing or amending	
the Easement or Covenants contained in	the Easement or Covenants contained in	
this Agreement requires the consent of the	this Agreement requires the consent of the	
Minister of Natural Resources for Ontario;	Minister of Natural Resources and Forestry for	
	Ontario;	
c. [use only if the Agreement is donated		
through the Ecological Gifts Program]	c. [use only if the Agreement is donated	
Pursuant to section 207.31 of the Income Tax	through the Ecological Gifts Program]	
Act, (Canada), the authorization of the	Pursuant to section 207.31 of the Income Tax	
Minister of the Environment for Canada or	Act, (Canada), the authorization of the	
his/her delegate, is required prior to	Minister of the Environment and Climate	
implementing a disposition of this Agreement	Change for Canada or his/her delegate, is	
or a change of use of the Property not in	required prior to implementing a disposition	
compliance with this Agreement.	of this Agreement or a change of use of the	
Total Programme Train and Agreements	Property not in compliance with this	
	Agreement.	
9.19 This Agreement, or notice of this	9.19 This Agreement, or notice of this	
Agreement, in addition to being registered on	Agreement, in addition to being registered on	
title to the Property, may in future be	title to the Property, may in future be	
required to be deposited, filed or registered in	required to be deposited, filed or registered in	
a registry of Conservation Agreements under	a registry of Conservation Agreements under	

the Act managed by the Ministry of Natural	the Act managed by the Ministry of Natural	
Resources for Ontario or its delegate ("the	Resources for Ontario or its delegate ("the	
Conservation Agreement registry"). The	Conservation Agreement registry"). The	
Parties undertake and agree to execute any	Parties undertake and agree to execute any	
document required to effect the deposit, filing	document required to effect the deposit, filing	
or registration of this Agreement in the	or registration of this Agreement in the	
Conservation Agreement registry when the	Conservation Agreement registry when the	
Conservation Agreement registry is	Conservation Agreement registry is	
established.	established.	
9.20 This Agreement remains enforceable	9.20 If all or part of the Lands is taken by	This section was amended to include
regardless of any change in land use planning,	expropriation, or if a subsequent	reference to the possibility of
change in planning classification, or use of the	unexpected change in the conditions	expropriation.
Lands or use of adjacent or nearby	surrounding the Lands make impossible the	- F - F
properties	continued use of the Lands or any portion	
	thereof for conservation purposes, the	
	restrictions may only be extinguished in	
	whole or in part, by judicial proceeding in a	
	court of competent jurisdiction.	
N/A	9.21 This Agreement including the Easement	A section was added on Enurement
,	and the Covenants shall run with the Lands in	using perpetuity rather than 999
	perpetuity or until such time as the Trust, or	years.
	its successor or assign, authorizes their release	years.
	and shall enure to the benefit of and be	
	binding upon the parties hereto and their	
	respective successors, assigns, heirs,	
	executors and personal representatives as the	
	case may be.	
N/A	9.22 The Conservation Body must use any	A provision was added ensuring that
,	funds received on account of the release,	any proceeds from
	termination, or extinguishment of the	release/termination/extinguishment
	Conservation Easement in whole or in part in	be used for conservation purposes.
	furtherance of its charitable conservation	se used for conservation purposes.
	purposes.	
	<u>pai poses.</u>	

Schedule "A" – Legal Description of Lands

2008 Original Template	2017 Proposed Template	Annotations
Attached to and forming part of the	Attached to and forming part of the	
Conservation Agreement between [Owner], of	Conservation Agreement between [Owner], of	
the First Part, and the [Conservation Body], of	the First Part, and the [Conservation Body], of	
the Second Part, dated as of the day of	the Second Part, dated as of the day of	
, 20XX.	, 20XX.	
[insert legal description]	[insert legal description]	

Schedule "B" – Covenants

2008 Original Template	2017 Proposed Template	Annotations
Attached to and forming part of the	Attached to and forming part of the	
Conservation Agreement between [Owner], of	Conservation Agreement between [Owner], of	
the First Part, and the [Conservation Body], of	the First Part, and the [Conservation Body], of	
the Second Part, dated as of the day of ,	the Second Part, dated as of the day of ,	
, 20XX.	, 20XX.	
[This section of the Conservation Agreement	[This section of the Conservation Agreement	
will list the Covenants or restrictions on	will list the Covenants or restrictions on	
activities or land uses. Covenants are often	activities or land uses. Covenants are often	
referenced as "Restrictions" in Conservation	referenced as "Restrictions" in Conservation	
Agreements and are listed in a separate	Agreements and are listed in a separate	
schedule for ease of registration within	schedule for ease of registration within	
Ontario. The purpose of including Covenants	Ontario. The purpose of including Covenants	
to restrict activities and land uses is to protect	to restrict activities and land uses is to protect	

- resources monitoring and enforcing an area of the property where there are few natural values to protect;
- Minimize the use of undefined terms or ensure that all terminology is clearly defined and consistent in the Covenants section and throughout the entire agreement;
- Covenants must be consistent throughout. Reserved rights should not conflict with Covenants;
- When drafting multiple exceptions in a Covenant, use lists rather than long narratives; and
- Minimize referrals to other paragraphs by keeping all provisions related to the same topic within the same section.

Listed below are some examples of each of the various types of RESTRICTIVE COVENANTS classified by THEME. These examples are included for ILLUSTRATIVE PURPOSES AND DISCUSSION ONLY. Not all or every restriction may be necessary for a particular property. Only include restrictions that address a particular threat that may negatively impact the Conservation Values and purpose and intent of the Conservation Agreement. These examples are included to show some of the variation of wording and intent that can be found within the various Covenant themes. Some clauses are more general and more likely to apply to the entire property, while others reference specific zones of the property

- resources monitoring and enforcing an area of the property where there are few natural values to protect;
- Minimize the use of undefined terms or ensure that all terminology is clearly defined and consistent in the Covenants section and throughout the entire agreement;
- Covenants must be consistent throughout. Reserved rights should not conflict with Covenants;
- When drafting multiple exceptions in a Covenant, use lists rather than long narratives: and
- Minimize referrals to other paragraphs by keeping all provisions related to the same topic within the same section.

Listed below are some examples of each of the various types of RESTRICTIVE COVENANTS classified by THEME. These examples are included for ILLUSTRATIVE PURPOSES AND DISCUSSION ONLY. Not all or every restriction may be necessary for a particular property. Only include restrictions that address a particular threat that may negatively impact the Conservation Values and purpose and intent of the Conservation Agreement. These examples are included to show some of the variation of wording and intent that can be found within the various Covenant themes. Some clauses are more general and more likely to apply to the entire property, while others reference specific zones of the

such as 'protected area', 'natural area', 'lane area', 'residential area', 'building area' or 'agricultural area'. If a Conservation Agreement references specific zones to a property, they need to be clearly defined and delineation of these zones with a legal survey is highly recommended.]

property such as 'protected area', 'natural area', 'lane area', 'residential area', 'building area' or 'agricultural area'. If a Conservation Agreement references specific zones to a property, they need to be clearly defined and delineation of these zones with a legal survey is highly recommended.]

1. Severance and Subdivision

1. Severance and Subdivision

EXAMPLE A

No part of the Property shall be sold, conveyed, mortgaged, charged, leased or otherwise disposed of separately from the remainder of the Property, and no plan of subdivision shall be registered against title to the Property, without prior written consent of the Land Trust.

The Owners expressly covenant and agree

EXAMPLE B

that the Owners shall not:
Sell, convey, mortgage, charge, lease or
otherwise dispose of any part of the Lands
separate
from any other part of the Lands, or apply for
or make any application for plans of
subdivision or consents for severance of the
Lands under Part VI of the Planning Act, R.S.O.
1990, c. P.13, as amended or replaced from
time to time, or otherwise apply for, make or
register any severance or
subdivision of any part of the Lands save and
except for conservation purposes with prior

written consent of the Land Trust;

EXAMPLE A

No part of the Property shall be sold, conveyed, mortgaged, charged, leased or otherwise disposed of separately from the remainder of the Property, and no plan of subdivision shall be registered against title to the Property, without prior written consent of the Land Trust.

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not:
Sell, convey, mortgage, charge, lease or otherwise dispose of any part of the Lands separate

from any other part of the Lands, or apply for or make any application for plans of subdivision or consents for severance of the Lands under Part VI of the Planning Act, R.S.O. 1990, c. P.13, as amended or replaced from time to time, or otherwise apply for, make or register any severance or subdivision of any part of the Lands save and except for conservation purposes with prior written consent of the Land Trust;

2. Easements and Rights of Ways

EXAMPLE A

No easement, right of way or right in the nature of an easement, in, on, over, under or through the Protected Area shall be granted to any person, without the prior written consent of the Land Trust.

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not:

Grant any lease, easement or right of way in, over, on, under or through the Lands, including the grant or renewal of a lease for the exploration or development of petroleum or gas;

3. Development Rights and Construction of New Improvements

EXAMPLE A

No building, structure, fixture, sign or other improvement of any kind shall be erected, placed or maintained or be permitted or suffered to be erected, placed or maintained, on, in, under or over the Protected Area, provided that benches for viewing wildlife or scenery may be placed and maintained in the Protected Area and fences and "no trespassing" and "no hunting" signs may be placed and maintained on the boundaries thereof.

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EXAMPLE A

No easement, right of way or right in the nature of an easement, in, on, over, under or through the Protected Area shall be granted to any person, without the prior written consent of the Land Trust.

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not:
Grant any lease, easement or right of way in, over, on, under or through the Lands, including the grant or renewal of a lease for the exploration or development of petroleum or gas;

3. Development Rights and Construction of New Improvements

EXAMPLE A

No building, structure, fixture, sign or other improvement of any kind shall be erected, placed or maintained or be permitted or suffered to be erected, placed or maintained, on, in, under or over the Protected Area, provided that benches for viewing wildlife or scenery may be placed and maintained in the Protected Area and fences and "no trespassing" and "no hunting" signs may be placed and maintained on the boundaries thereof.

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not: construct, erect, maintain or allow the construction, erection or maintenance of any building or structure or transmission tower or lines on the Lands, except that within the Building Area existing buildings may be maintained, replaced or expanded in compliance with section X.X of this Agreement; The Owners shall be entitled to maintain, expand or replace the buildings within the Building Area, provided that: a) there may not be more than two residential dwellings within the Building Area and the total combined floor area of the residential dwellings may not exceed 800 square meters; and

b) the total combined floor area of the barns, storage or other accessory buildings may not exceed 1000 square meters. Total combined floor area shall mean the combined total floor area for all floors measured from the outside walls of the building or structure. Any modification, alteration, construction, or reconstruction of any sewage waste disposal system on the Lands shall also be located within the Building Area. The Owners shall provide notice to the Land Trust of any construction or improvement to the buildings or to the sewage or waste disposal system.

4. Construction of Roads and Trails

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not: construct, erect, maintain or allow the construction, erection or maintenance of any building or structure or transmission tower or lines on the Lands, except that within the Building Area existing buildings may be maintained, replaced or expanded in compliance with section X.X of this Agreement; The Owners shall be entitled to maintain, expand or replace the buildings within the Building Area, provided that: a) there may not be more than two residential dwellings within the Building Area and the total combined floor area of the residential dwellings may not exceed 800 square meters; and

b) the total combined floor area of the barns, storage or other accessory buildings may not exceed 1000 square meters. Total combined floor area shall mean the combined total floor area for all floors measured from the outside walls of the building or structure. Any modification, alteration, construction, or reconstruction of any sewage waste disposal system on the Lands shall also be located within the Building Area. The Owners shall provide notice to the Land Trust of any construction or improvement to the buildings or to the sewage or waste disposal system.

4. Construction of Roads and Trails

EXAMPLE A

No road, driveway, walkway, bicycle or other path, parking area, dock or ramp shall be erected, placed or maintained on, in, under or over the Protected Area provided the Owner may maintain the Existing Trail(s) in the condition described in Schedule "X" (the Report).

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not:

Construct, improve or allow the construction or improvement of any road, driveway, laneway, trail, parking lot, aircraft landing strip, or other such facility, on the Property, except that the existing trails and laneways identified in the Report may be maintained at a maximum width of 2 meters by mowing and the removal of fallen trees and the construction of bridges at creek crossings, but the trails and laneways shall be surfaced with the natural soil and shall not be graveled, filled or paved. In addition, a private driveway may be constructed within the Agricultural Area to service the buildings and uses permitted within the Agricultural Area.

5. Grading/Alteration of Topography

EXAMPLE A

No alteration shall be made or permitted or suffered to be made in the general topography of the Property or any part

EXAMPLE A

No road, driveway, walkway, bicycle or other path, parking area, dock or ramp shall be erected, placed or maintained on, in, under or over the Protected Area provided the Owner may maintain the Existing Trail(s) in the condition described in Schedule "X" (the Report).

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not: Construct, improve or allow the construction or improvement of any road, driveway, laneway, trail, parking lot, aircraft landing strip, or other such facility, on the Property, except that the existing trails and laneways identified in the Report may be maintained at a maximum width of 2 meters by mowing and the removal of fallen trees and the construction of bridges at creek crossings, but the trails and laneways shall be surfaced with the natural soil and shall not be graveled, filled or paved. In addition, a private driveway may be constructed within the Agricultural Area to service the buildings and uses permitted within the Agricultural Area.

5. Grading/Alteration of Topography

EXAMPLE A

No alteration shall be made or permitted or suffered to be made in the general topography of the Property or any part thereof, which, in the opinion of the Land Trust, is or may reasonably be expected to be detrimental or adverse to the Purposes. Without limiting the foregoing, tilling of the soil, grazing of livestock, construction of drainage ditches, retaining walls, dams, ponds, transmission towers and lines, and any other similar undertaking, as well as the dumping, excavation, dredging, mining or removal of loam, gravel, soil, rock, sand or other material or minerals, shall all be deemed to be detrimental or adverse to the Purposes and shall not be undertaken or permitted or suffered to be undertaken without the prior written consent of the Land Trust.

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not: Undertake or allow the dumping, filling, excavation, mining, drilling, dredging or removal of topsoil, loam, gravel, soil, rock, sand, minerals gas or petroleum products or any other materials of any type or description anywhere on the Lands, except that ploughing, tilling, grading and the removal of stones may be undertaken as ancillary to permitted agricultural activity in the Agricultural Area;

6. Dumping

EXAMPLE A

No soil, rubbish, ashes, garbage, sewage, waste, or other unsightly or offensive

thereof, which, in the opinion of the Land Trust, is or may reasonably be expected to be detrimental or adverse to the Purposes. Without limiting the foregoing, tilling of the soil, grazing of livestock, construction of drainage ditches, retaining walls, dams, ponds, transmission towers and lines, and any other similar undertaking, as well as the dumping, excavation, dredging, mining or removal of loam, gravel, soil, rock, sand or other material or minerals, shall all be deemed to be detrimental or adverse to the Purposes and shall not be undertaken or permitted or suffered to be undertaken without the prior written consent of the Land Trust.

EXAMPLE B

The Owners expressly covenant and agree that the Owners shall not: Undertake or allow the dumping, filling, excavation, mining, drilling, dredging or removal of topsoil, loam, gravel, soil, rock, sand, minerals gas or petroleum products or any other materials of any type or description anywhere on the Lands, except that ploughing, tilling, grading and the removal of stones may be undertaken as ancillary to permitted agricultural activity in the Agricultural Area;

6. Dumping

EXAMPLE A

No soil, rubbish, ashes, garbage, sewage, waste, or other unsightly or offensive

materials of any type or description shall be materials of any type or description shall be dumped or stored or permitted or suffered to dumped or stored or permitted or suffered to be dumped or stored on, in, under or about be dumped or stored on, in, under or about the Protected Area. the Protected Area. **EXAMPLE B EXAMPLE B** The Owners expressly covenant and agree The Owners expressly covenant and agree that the Owners shall not: Dump or fill or that the Owners shall not: Dump or fill or allow the dumping or filling of soil, fill, allow the dumping or filling of soil, fill, rubbish, ashes, garbage, waste or any rubbish, ashes, garbage, waste or any unsightly, hazardous or offensive materials of unsightly, hazardous or offensive materials of any type or description anywhere on the any type or description anywhere on the Property. Property. 7. Removal of Trees and Vegetation 7. Removal of Trees and Vegetation **EXAMPLE A EXAMPLE A** No tree, shrub, or any other native or natural No tree, shrub, or any other native or natural vegetation within the Protected Area shall be vegetation within the Protected Area shall be removed, destroyed or cut. removed, destroyed or cut. **EXAMPLE B EXAMPLE B** No tree, shrub, or any other native vegetation No tree, shrub, or any other native vegetation within the Protected Area shall be removed. within the Protected Area shall be removed. destroyed or cut, save and except those that destroyed or cut, save and except those that may be removed: (i) as part of a mutually may be removed: (i) as part of a mutually agreed Forest Management Plan written or agreed Forest Management Plan written or approved by a Professional Forester to approved by a Professional Forester to achieve compliance with the purpose and achieve compliance with the purpose and intent of the Conservation Agreement; (ii) to intent of the Conservation Agreement; (ii) to control non-native or exotic intrusion; (iii) for control non-native or exotic intrusion; (iii) for restoration purposes; (iv) to maintain the restoration purposes; (iv) to maintain the existing hydro line as indicated on Map existing hydro line as indicated on Map X or (v) to remove a danger or hazard and is X or (v) to remove a danger or hazard and is

conducted in a manner not injurious to the

conducted in a manner not injurious to the

remaining trees, flora, fauna and soils, and	remaining trees, flora, fauna and soils, and	
maintains soil stability, water quality and	maintains soil stability, water quality and	
quantity and the other conservation features	quantity and the other conservation features	
of the Property.	of the Property.	
8. Water Features	8. Water Features	
EXAMPLE A	EXAMPLE A	
No interference with, or alteration of any lake,	No interference with, or alteration of any lake,	
pond, wetland, watercourse or any other body	pond, wetland, watercourse or any other body	
of water in the Protected Area shall be	of water in the Protected Area shall be	
undertaken or permitted or suffered to be	undertaken or permitted or suffered to be	
undertaken, nor	undertaken, nor	
shall any use thereof be made or permitted to	shall any use thereof be made or permitted to	
be made which, in the opinion of the Land	be made which, in the opinion of the Land	
Trust, will or may reasonably be expected to	Trust, will or may reasonably be expected to	
be detrimental or adverse to the Purposes.	be detrimental or adverse to the Purposes.	
·	·	
EXAMPLE B	EXAMPLE B	
The Owners expressly covenant and agree	The Owners expressly covenant and agree	
that the Owners shall not:	that the Owners shall not:	
Drain or allow the drainage of any wetlands of	Drain or allow the drainage of any wetlands of	
the Lands except by natural processes, except	the Lands except by natural processes, except	
that existing drains may be maintained in the	that existing drains may be maintained in the	
locations shown in the Report;	locations shown in the Report;	
9. Water Quality/Quantity	9. Water Quality/Quantity	
, ,		
EXAMPLE A	EXAMPLE A	
No activity or action on the Property shall be	No activity or action on the Property shall be	
performed or permitted or suffered to be	performed or permitted or suffered to be	
performed, nor shall any use of the Property	performed, nor shall any use of the Property	
be made or permitted or suffered to be made,	be made or permitted or suffered to be made,	
which in the opinion of the Land Trust, is or	which in the opinion of the Land Trust, is or	
may reasonably be expected to be	may reasonably be expected to be	
detrimental or adverse to water conservation	detrimental or adverse to water conservation	
actimental of adverse to water conservation	detrinicitat of adverse to water conservation	

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(in quantity or quality) on, in or about the	(in quantity or quality) on, in or about the	
Property.	Property.	
EXAMPLE B	EXAMPLE B	
The Owners expressly covenant and agree	The Owners expressly covenant and agree	
that the Owners shall not: Produce, pump or	that the Owners shall not: Produce, pump or	
in any way provide for the export or removal	in any way provide for the export or removal	
of surface water or groundwater for sale or	of surface water or groundwater for sale or	
for use other than use within the Lands,	for use other than use within the Lands,	
except that the maintenance of drains, as	except that the maintenance of drains, as	
noted in paragraph X, is permitted;	noted in paragraph X, is permitted;	
10. Pesticides and Herbicides	10. Pesticides and Herbicides	
EXAMPLE A	EXAMPLE A	
There shall be no use or application of	There shall be no use or application of	
pesticide, insecticide, herbicide, chemical or	pesticide, insecticide, herbicide, chemical or	
other toxic material of any type or description	other toxic material of any type or description	
within the Protected Area without the prior	within the Protected Area without the prior	
written consent of the Land Trust.	written consent of the Land Trust.	
11. Collection of Plants and Animals	11. Collection of Plants and Animals	
EXAMPLE A	EXAMPLE A	
No native or naturally occurring plant or	No native or naturally occurring plant or	
animal species shall be gathered or removed	animal species shall be gathered or removed	
from the Protected Area, but this provision	from the Protected Area, but this provision	
shall not prohibit removal in the course of	shall not prohibit removal in the course of	
exercise of the Land Trust's rights under the	exercise of the Land Trust's rights under the	
terms of the Easement.	terms of the Easement.	
12. Camping	12. Camping	
EXAMPLE A	EXAMPLE A	
No mobile home, trailer or boat used or	No mobile home, trailer or boat used or	
intended for use as a residence or for	intended for use as a residence or for	

overnight or shortterm accommodation shall	overnight or shortterm accommodation shall	
be placed, kept or permitted or suffered to be	be placed, kept or permitted or suffered to be	
placed or kept in the Protected Area.	placed or kept in the Protected Area.	
13. Vehicles	13. Vehicles	
EXAMPLE A	EXAMPLE A	
Operate or allow the operation on the Lands	Operate or allow the operation on the Lands	
of dune buggies, motorcycles, ATV's or any	of dune buggies, motorcycles, ATV's or any	
other type of motorized vehicles, except that	other type of motorized vehicles, except that	
the use of motorized vehicles ancillary to	the use of motorized vehicles ancillary to	
permitted conservation and property	permitted conservation and property	
management activities by the Owners is	management activities by the Owners is	
permitted. Equipment required to carry out	permitted. Equipment required to carry out	
permitted agricultural activity in the	permitted agricultural activity in the	
Agricultural Area is also permitted. In	Agricultural Area is also permitted. In	
carrying out the permitted activities the	carrying out the permitted activities the	
Owners will make reasonable efforts to	Owners will make reasonable efforts to	
minimize the disruption to wildlife and	minimize the disruption to wildlife and	
damage to the natural features.	damage to the natural features.	
No snowmobile, all terrain vehicle,	No snowmobile, all terrain vehicle,	
motorcycle, or similar motor-driven land,	motorcycle, or similar motor-driven land,	
water or air borne vehicle shall be operated or	water or air borne vehicle shall be operated or	
permitted or suffered to be operated on or	permitted or suffered to be operated on or	
through the Property outside of the	through the Property outside of the	
Residential Area unless for purposed of	Residential Area unless for purposed of	
carrying out activities required by the	carrying out activities required by the	
forestry management agreement;	forestry management agreement;	
14. Soil Stability	14. Soil Stability	
EXAMPLE A	EXAMPLE A	
No activities shall take place within the	No activities shall take place within the	
Protected Area that may cause extensive soil	Protected Area that may cause extensive soil	
compaction, rutting or soil erosion, other than	compaction, rutting or soil erosion, other than	

those required to maintain the Existing Trail(s)	those required to maintain the Existing Trail(s)	
in the condition described in Schedule "X" (the	in the condition described in Schedule "X" (the	
Report) and indicated on Map X.	Report) and indicated on Map X.	
15. Hunting, Trapping and Fishing	15. Hunting, Trapping and Fishing	
EXAMPLE A	EXAMPLE A	
No commercial or sport hunting, fishing or	No commercial or sport hunting, fishing or	
trapping shall occur or be permitted or	trapping shall occur or be permitted or	
suffered to occur in the Protected Area.	suffered to occur in the Protected Area.	
EXAMPLE B	EXAMPLE B	
Hunting, trapping and fishing, whether for	Hunting, trapping and fishing, whether for	
commercial or recreational purposes, are	commercial or recreational purposes, are	
prohibited, except that the removal of	prohibited, except that the removal of	
agricultural livestock and the removal of	agricultural livestock and the removal of	
diseased wildlife or non-native wildlife is	diseased wildlife or non-native wildlife is	
permitted and hunting by those persons	permitted and hunting by those persons	
normally residing full time on the Lands, is	normally residing full time on the Lands, is	
permitted;	permitted;	
16. Horses, Horseback Riding and Bicycles	16. Horses, Horseback Riding and Bicycles	
Annotated Sample Conservation Agreement –	Annotated Sample Conservation Agreement –	
October 2008 28 of 31	October 2008 28 of 31	
EXAMPLE A	EXAMPLE A	
No horses or horse-back riding or bicycle	No horses or horse-back riding or bicycle	
riding shall be permitted or shall occur or be	riding shall be permitted or shall occur or be	
permitted or suffered to occur in the	permitted or suffered to occur in the	
Protected Area.	Protected Area.	
17. Discharge of Firearms	17. Discharge of Firearms	
EXAMPLE A	EXAMPLE A	
No firearms or explosive devices of any kind	No firearms or explosive devices of any kind	
shall be discharged or permitted or suffered to	shall be discharged or permitted or suffered to	
be discharged in the Protected Area.	be discharged in the Protected Area.	
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18. Livestock and Agriculture	18. Livestock and Agriculture	
EXAMPLE A	EXAMPLE A	
The Owners expressly covenant and agree	The Owners expressly covenant and agree	
that the Owners shall not: Conduct or allow	that the Owners shall not: Conduct or allow	
agricultural activity in the Natural Area	agricultural activity in the Natural Area	
including the grazing of livestock, the tilling or	including the grazing of livestock, the tilling or	
ploughing of the soil or the harvest of	ploughing of the soil or the harvest of	
agricultural crops. Agricultural use and	agricultural crops. Agricultural use and	
agricultural activity is permitted in the	agricultural activity is permitted in the	
Agricultural Area;	Agricultural Area;	
EXAMPLE B	FXAMPLE B	
The Owners shall not permit agricultural	The Owners shall not permit agricultural	
livestock to enter or to use the Lands and shall	livestock to enter or to use the Lands and shall	
maintain the fencing along the boundaries of	maintain the fencing along the boundaries of	
the Lands in a condition that will prevent	the Lands in a condition that will prevent	
agricultural livestock from entering onto the	agricultural livestock from entering onto the	
Lands.	Lands.	
19. Business	19. Business	
EXAMPLE A	EXAMPLE A	
No trade, business or calling whatsoever shall	No trade, business or calling whatsoever shall	
be carried on from or within the Protected	be carried on from or within the Protected	
Area.	Area.	
20. Wildlife Movement	20. Wildlife Movement	
EXAMPLE A	EXAMPLE A	
The Owner shall not construct, pursue, permit	The Owner shall not construct, pursue, permit	
or suffer the construction of fencing or other	or suffer the construction of fencing or other	
obstacles, which would exclude or in the	obstacles, which would exclude or in the	
opinion of the Land Trust, unduly restrict	opinion of the Land Trust, unduly restrict	
wildlife movement in or through the	wildlife movement in or through the	
Protected Area.	Protected Area.	

Schedule "C" - Easement

2008 Original Template	2017 Proposed Template	Annotations
Attached to and forming part of the	Attached to and forming part of the	
Conservation Agreement between [Owner], of	Conservation Agreement between [Owner], of	
the First Part,	the First Part,	
and the [Conservation Body], of the Second	and the [Conservation Body], of the Second	
Part, dated as of the day of, 20XX.	Part, dated as of the day of, 20XX.	
1. The Owner hereby grants to the	1. The Owner hereby grants to the	
Conservation Body an easement, and enters	Conservation Body an easement, and enters	
into a covenant to permit the Conservation	into a covenant to permit the Conservation	
Body to enter the Lands and to not interfere	Body to enter the Lands and to not interfere	
with such entry by the Conservation Body, in	with such entry by the Conservation Body, in	
order to permit the Conservation Body and	order to permit the Conservation Body and	
the employees, agents, servants, workers,	the employees, agents, servants, workers,	
contractors, officers and directors of the	contractors, officers and directors of the	
Conservation Body and their supplies,	Conservation Body and their supplies,	
equipment, materials, machinery and vehicles	equipment, materials, machinery and vehicles	
to enter onto and have access to the Lands at	to enter onto and have access to the Lands at	
reasonable times, subject to the notice	reasonable times, subject to the notice	
requirements specified below in section 2, and	requirements specified below in section 2, and	
for the following purposes:	for the following purposes:	
to conduct an inspection in order to	to conduct an inspection in order to	
determine compliance with this Agreement	determine compliance with this Agreement	
and to determine those measures necessary	and to determine those measures necessary	
to ensure compliance with this Agreement;	to ensure compliance with this Agreement;	
(a) to carry out any construction, demolition,	(a) to carry out any construction, demolition,	
maintenance, alteration, repair,	maintenance, alteration, repair,	
improvements, installation or work or any	improvements, installation or work or any	
restoration of the natural features reasonably	restoration of the natural features reasonably	

required in the opinion of the Conservation Body, pursuant to the Management Plan or to remedy any default of the Owner as described in Article 7 of this Agreement; and	required in the opinion of the Conservation Body, pursuant to the Management Plan or to remedy any default of the Owner as described in Article 7 of this Agreement; and	
(b) for all purposes reasonably necessary or	(b) for all purposes reasonably necessary or	
incidental to the exercise of the rights hereby created or related to any of the foregoing	incidental to the exercise of the rights hereby created or related to any of the foregoing	
purposes.	purposes.	
2. Prior to entry or access to the lands for the purposes identified in article 5.1, the Conservation Body shall provide notice to the Owner as follows, unless in the opinion of the Conservation Body there is an emergency or other circumstance that does not make it feasible to give notice of the intent of the Conservation Organization to enter onto the Lands:	2. Prior to entry or access to the Lands for the purposes identified in article 5.1, the Conservation Body shall provide notice to the Owner as follows, unless in the opinion of the Conservation Body there is an emergency or other circumstance that does not make it feasible to give notice of the intent of the Conservation Organization to enter onto the Lands:	
a) for the purposes specified in section 1(a), at least twenty-four (24) hours' oral or written notice; and	c) for the purposes specified in section 1(a), at least twenty-four (24) hours' oral or written notice; and	
b) for the purposes specified in sections 1(b) and 1(c), at least 10 days' written notice. The notice under this section 2(b) shall describe the nature, scope, design, location, timetable and any other material aspect of the activity proposed.	d) for the purposes specified in sections 1(b) and 1(c), at least 10 days' written notice. The notice under this section 2(b) shall describe the nature, scope, design, location, timetable and any other material aspect of the activity proposed.	

Schedule "D" – Baseline Documentation Report

2008 Original Template	2017 Proposed Template	Annotations
Attached to and forming part of the Conservation Agreement between [Owner], of the First Part, and the [Conservation Body], of the Second Part, dated as of the day of, 20XX.	Attached to and forming part of the Conservation Agreement between [Owner], of the First Part, and the [Conservation Body], of the Second Part, dated as of the day of, 20XX.	Ontario's Land Registry Office's Bulletin No. 2017-xx (number pending) should be consulted before assembling this schedule. The bulletin addresses baseline documentation reports and is quite specific as to how they can be implemented and registered. The baseline report needs to be in a form that does not otherwise contravene any of the General Documentary Compliance Requirements set out by the land registry office such as restrictions against: the use of photography; the use of colour documents; documents which exceed system limits and sketches modifying or relating to legal descriptions, etc.

Schedule "E" – Management Plan

2008 Original Template	2017 Proposed Template	Annotations
Attached to and forming part of the	Attached to and forming part of the	
Conservation Agreement between [Owner], of	Conservation Agreement between [Owner], of	
the First Part, and the [Conservation Body], of	the First Part, and the [Conservation Body], of	
the Second Part, dated as of the day of	the Second Part, dated as of the day of	
, 20XX.	, 20XX.	

Schedule "F" - Spousal Consent

2008 Original Template	2017 Proposed Template	Annotations
N/A	I, , the spouse of the Owner, hereby consent to this Agreement and the easements and covenants provided for herein.	 A Spousal Consent section has been added to the Schedules. It should only be included in agreements where the provision is applicable.
	Signed, Sealed, and Delivered in the presence of: (Witness signature) (Spouse of Owner signature)	

ENDNOTES

As of September 2017, subsection 3(1) of the CLA, defines "owner" as the person registered on title in the proper land registry office as the owner of land. ("propriétaire") 1994, c. 27, s. 128 (2); 2000, c. 26, Sched. L, s. 2 (1); 2004, c. 16, Sched. D, Table.